**INTEREST RATES MARKET NOTICE – With coupon**

**Date: 26 September 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS312”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 28 September 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS312

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 10.393% (16.86 Minus 3 Month JIBAR as at 28 Sept 2022 of 6.467%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 September 2025

**Books Close Date** 24 March, 24 June, 24 September, 24 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on23 March, 23 June, 23 September, 23 December

**Issue Date** 28 September 2022

**Date Convention** Modified Following

**Interest Commencement Date** 28 September 2022

**First Interest Payment Date** 28 December 2022

**ISIN No.** ZAG000190331

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS312%20Pricing%20Supplement2809.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRS312%20Pricing%20Supplement2809.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000